FIRST CHOICE PRACTICE SALES, INC.

a California Corporation (01916111)

SELLER DISABLED! NEEDS TO SELL ASAP! FFS & PPO! IMPLANT BASED COSMETIC PRACTICE! SELLER NET \$900,000 PER YEAR! CONSISTENT \$100,000+ PER MONTH!

STEADY NEW PATIENTS FROM EXCELLENT MARKETING!

| LISTING # | 20 - 252 | | PRICE \$: | \$799,000 OBC |) A | A/R'S: None | | | |
|--|--------------------|----------------------|--------------------|---------------|------------------|---------------------------------|-------------------------|--|--|
| LOCATION: | Westlake Village | | Est. (1990) 2016 | | POPULA | POPULATION: Mixed Upper | | | |
| DESCRIPTION: | # of Ops: 3 | | # Not Plumbed: | | Sq. Ft. | Sq. Ft. <u>1,130 +/-</u> | | | |
| Lease X | Own | Option/R | Renew 2 x 5 | Yrs. Rem | ain <u>1+</u> | \$/Month | \$4,231 total | | |
| Office Hours | Μ | Т | W | ТН | FR | SAT | SUN | | |
| | 9-5 | 9-5 | 9-5 | 9 - 5 | 9-5 | Closed | Closed | | |
| STAFF | Front: | | Salary: Will Stay | | | Vill Stay | | | |
| | Back: | | | | | | | | |
| PATIENT PROFILE: | | | | | | | | | |
| % Group | 5-10 Yrs: | 11- | -19 Yrs: | 20-4 | 49 Yrs: | 50 | 0-75+: | | |
| % Reimb | Cash | 85% | Idemn | | PPO 159 | 6 | Plans | | |
| | Medical | | Cap | Avg | g. Cap | | | | |
| %Revenue | Restorative | 15% Crow | n & Bridge | 32% | Endo | 1% | Perio <u>14%</u> | | |
| | Oral Surgery | 18% | Prosthetics | 3% | Ortho | 1% In | plant <u>26%</u> | | |
| Procedures referred out: | | | | | | | | | |
| <u>PRACTICE STATS</u> : *(Need to verify with Buyer Audit) (approx) | | | | | | | | | |
| # Active Charts700+ # of Recalls per month* | | | | | | | | | |
| # of New Patients per month*10 - 20 Total # of New Patients YTD* | | | | | | | | | |
| Any one referral source account for more than 10% of practice revenue? Yes No | | | | | | | | | |
| Does practice empl | oy a hygienist? | | Nu | mber of days | | % of Gross _ | | | |
| FINANCIAL: (Need to verify with Tax Returns and Financial Information by Seller) | | | | | | | | | |
| 2017 | 20 | 18 \$1,216,91 | .9 2019 | 9 \$1,402,593 | Current Y | TD \$1,014 | ,491 as of 9/15 | | |
| EQUIPMENT: | | | | | | | | | |
| # Chair | s <u>3</u> | Hygiene | | | Avg. | Age Mix | ed - Newer | | |
| # X-Ray | s <u>3 digital</u> | Pano | СТ | Other | 2 Impression Sca | anners / Implant & | Endo Motor / E4D | | |
| Special Equip own | adı Ia | ser Epic Pro | Introo | ral Camera | Voc | Other | | | |
| | | | | | | | | | |
| Is the practice computerized? Yes - New Type of Software: EagleSoft <u>COMMENTS:</u> Seller became disabled mid-September and can no longer practice dentistry. Will transition and assist Buyer in restarting marketing. Has all the equipment to do all aspects of dentistry! <u>Vatech CT, Planmeca Emerald</u> <u>Scanner, Planmeca E4D, surgical Acteon Piezotome, Osstell Stability Meter, Endo Motor, Implant Motor, many</u> <u>surgical kits, IV Sedation equipment</u> ! Great retail location with good lease. Seller has focused, effective and refined marketing that costs only \$3K - \$4K per month. | | | | | | | | | |

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REGISTRATION AGREEMENT – CONFIDENTIALITY

IMPORTANT: Please fax back this form to obtain the office location and financial data @ 949-548-0525

In consideration of **FIRST CHOICE PRACTICE SALES INC.**, hereinafter called **FIRST CHOICE**, supplying me with confidential information concerning the following businesses, or any other businesses to which you may otherwise introduce me, I agree to use such confidential information obtained only for purposes of evaluation to purchase. I further agree not to divulge such information to others, except to secure professional advice. I further agree not to directly contact the owner, employees, landlord, suppliers or disturb any business relationship which includes requesting a position as an associate or asking for permission to visit the practice during practice hours of the seller without first obtaining seller's permission through FIRST CHOICE PRACTICE SALES, INC.

Should I, or anyone to whom I have introduced those confidential business listings that you previously presented to me, purchase or acquire an interest in any of those businesses, I agree to conduct all negotiations through your office. I further understand that the seller will be responsible for the payment of the commission to **FIRST CHOICE PRACTICE SALES**. I further understand and agree that if I should purchase all or any portion, lease, become an associate of or come into possession of the business through direct negotiations with the seller and without **FIRST CHOICE's** involvement, within one year from date hereof, then a commission is due **FIRST CHOICE** and I will assume responsibility for the payment of that commission.

The commission referred to above is ten percent (10%) of the total purchase price or \$12,500, whichever is greater. Should any controversy arise as a result of this agreement, **FIRST CHOICE** and I hereby agree to have the matter settled by and under the rules of the American Arbitration Association without the necessity of a court order. All rights of discovery allowed by law may be used and the prevailing party shall be entitled to actual attorney fees and costs. Any decision shall be final and binding upon myself and **FIRST CHOICE**.

NO AGENCY RELATIONSHIP IS CREATED BY SIGNING THIS AGREEMENT.

| Listing No. 20 - 252 | Location | Westlake Village | | |
|--|---|---|--|--|
| Accepted and Agreed to: | | | | |
| Signature | | Agent | | |
| Print Name | | Print Name | | |
| Date | | Date | | |
| Address | P. O. Box 8445 Newport Beach, CA 92660 (949) 548-4559 | | | |
| City Zi | ip | Any additions or deletions to this page other than information we have | | |
| Phone (Circle One: Mobile/Home/Business) | | requested will void your request and we will not provide any additional information. Thank you. | | |
| E-mail Address | | | | |

PLEASE FAX BACK TO: 949 548-0525

Phone: (949) 548-4559 • Fax: (949) 548-0525 • <u>www.firstchoicedds.com</u> ALL INFORMATION PROVIDED SUBJECT TO BUYER VERIFICATION – BROKER MAKES NO WARRANTIES